

James W. Balthaser

CPA, Officer - Vice-President/Treasurer, Principal

- Licensed in Pennsylvania and Maryland
- Graduate of Pennsylvania State University in 1980 with a BS in Accounting
- Registered Investment Advisor
- Awarded the Personal Financial Planning Certificate of Education Achievement by the American Institute of Certified Public Accounts
- Member of:
 - American Institute of Certified Public Accountants (AICPA)
 - Pennsylvania Institute of Certified Public Accountants (PICPA)
 - Maryland Association of Certified Public Accountants (MACPA)
- Thirty years of Public Accounting including, but not limited to, the following:
 - Audits, reviews and compilations of various governmental, not-for-profit, and other commercial entities
 - Preparation and review of business plans and financial projections
 - Management Advisory Services
 - Tax planning and compliance
 - Computer consulting and assistance with implementing new and updated accounting software
 - Personal financial planning including estate, retirement, education funding, investment analysis and preparation of personal financial statements
- Civic Activities include:
 - Active member of The Mount Nittany Society, Golden Lion Society and The Atherton Society of The Pennsylvania State University
 - Active volunteer with the Penn State Women's Volleyball and Softball Booster Clubs
 - Finance Committee and Board of Directors member of the Visiting Nurses Association of Hanover and Spring Grove, PA
 - Endowment Committee Member of the Visiting Nurses Association of Hanover and Spring Grove, PA
 - Past-President and Board of Directors member of the Rotary Club of Hanover
 - Rotary Advisor to the Interact Clubs of the Hanover High School and Delone Catholic High School
 - Past Chairman of the Investment Committee for Trinity United Church of Christ, Hanover, PA
 - Twice past President of Trinity United Church of Christ's Consistory
 - Past member of numerous other Not-for-Profit Board of Directors

