

# Karl A. Lehman

## CPA, Officer - President, Managing Principal

- Licensed in Pennsylvania, Maryland, New Jersey, New York, Massachusetts, South Carolina & Florida
- Graduate of Elizabethtown College
- Registered Investment Advisor
- Member of:
  - American Institute of Certified Public Accountants (AICPA)
  - Pennsylvania Institute of Certified Public Accountants (PICPA)
  - Maryland Association of Certified Public Accountants (MACPA)
- Thirty-five years of Public Accounting including, but not limited to, the following:
  - Audits, reviews and compilations of various governmental, not-for-profit, and other commercial entities
  - Preparation and review of business plans and financial projections
  - Management advisory services
  - Business succession planning
  - Business tax planning and compliance
  - Estate planning and related compliance services
  - Computer consulting and assistance with implementing new and updated accounting software
  - Personal financial planning including estate, retirement, education funding, investment analysis and preparation of personal financial statements
- Civic Activities include:
  - Board of Trustees of Elizabethtown College and active on several committees
  - Financial Advisor for several not-for-profit organizations including assistance with budget preparation and grant reviews
  - Past Chairman of the Black Rock Church of the Brethren Leadership Team and active on several committees
  - Past Chairman of the Board of the Brethren Home Foundation and current member of the Investment Committee
  - Past Chairman of the Professional Advisory committee of Hanover Hospital
  - Past Chairman of the Board and Treasurer of the Hanover Area Chamber of Commerce and active leadership of several committees

