

Dallavalle & Co. P.A.

CERTIFIED PUBLIC ACCOUNTANTS

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Dear Client,

If you have been paying attention to our newsletter for the past 4 years, we have been diligently trying to hire a suitable representative from the next generation to provide the bridge to retirement for Kay and myself. We placed ads, hired a headhunter, interviewed a bunch of folks, and made a couple of offers, but never got the job done! So, this hiring season, we went hunting for a company interested in doing business in Frederick. We wanted folks who were committed to their clients; committed to old fashioned service; committed to new technology; committed to excellence; and committed to their employees. It turns out that quite a few folks would like to be an active part of our community. But, not all of them fit our culture and our client profile. One does, so, we are pleased to announce that we will be merging with the firm of RLH CPAs & Business Advisors as of 11/30/2015.

RLH was founded in 1943 and is an independently owned and operated regional public accounting firm providing a wide variety of services for businesses and individual clients. The firm has offices located in Hanover, Pennsylvania; Westminster, Maryland; and Frederick, Maryland. Their extreme commitment to superior customer service was very important to us. Best of all, we genuinely liked these folks! (And, we think you will too!) Second best of all, they are hiring our "team", so you don't need to think that life will be dramatically changed. We like to think we just hired a "deep bench".

We are moving the accounting side of the practice to 7420 Hayward Road, Suite 101 – next door to the old Board of Education facilities. We will be working from that location most of the time. We have operated the financial planning and investment side of the business as a separate entity for the past 25 years and will continue to develop that business.

We hope you will continue to be part of our accounting "family". We consider service in the tax and financial arena to be a fulfilling and awesome responsibility. We have every confidence that RLH will be able to provide outstanding personal service for years to come.

Sincerely,



John F. Dallavalle, CPA, ChFC, CLU



Eric J. Dallavalle



Kay R. Dallavalle, CPA



Diane C. Yingling